

Press Release

*Mandatory public notification (as per CONSOB Regulation N° 11971 of May 14, 1999 and subsequent modifications).*

**MONDADORI: COMPLETION OF THE CAPITAL INCREASE RESOLVED BY  
THE BOARD OF DIRECTORS ON 17 JUNE 2014**

*Segrate, 23 June 2014* - Following the entire subscription of the capital increase of a nominal €3,900,000 through the issue of 15,000,000 new ordinary shares with a nominal value of €0.26 each, as resolved by the board of directors on 17 June 2014, the share capital of Arnoldo Mondadori Editore S.p.A. is currently €67,979,168.40 and comprises 261,458,340 ordinary shares, with a nominal value of €0.26 each (statement, pursuant to Art. 2444 of the Civil Code, filed today with the Register of Companies in Milan).

The modified Articles of Association indicating the new share capital is available from the company's website [www.mondadori.it](http://www.mondadori.it) (in the Governance section) and at the authorised storage facility 1Info ([www.1Info.it](http://www.1Info.it)).

Enclosed is the "Model for the communication share capital modifications" (Model 1) as per Art. IA.2.3.4. of "Instructions and Regulations for Markets Organised and Managed by Borsa Italiana S.p.A."

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MODEL FOR THE COMMUNICATION SHARE CAPITAL MODIFICATIONS

### ***Communication of a variation in the share capital***

We hereby communicate the new composition of the company's share capital (fully paid up) following the increase from €64,079,168.40 to €67,979,168.40 through the issue of 15,000,000 new ordinary shares, with regular dividend rights, as resolved by the board of directors on 17 June 2014 (statement, pursuant to Art. 2444 of the Civil Code, filed with the Register of Companies in Milan on 23 June 2014).

**TABLE 1**

	<b><i>Current share capital</i></b>			<b><i>Previous share capital</i></b>		
	€	<i>n° of shares</i>	<i>Nominal value per share</i>	€	<i>n° of shares</i>	<i>Nominal value per share</i>
<b>Total of which:</b>	<b>67,979,168.40</b>	<b>261,458,340</b>	<b>0.26</b>	<b>64,079,168.40</b>	<b>246,458,340</b>	<b>0.26</b>
Ordinary shares (regular entitlement: 1 January 2014) current coupon: n° 21	67,979,168.40	261,458,340	0.26	64,079,168.40	246,458,340	0.26
Ordinary shares (deferred entitlement: [date]) current coupon:						
Preference shares (regular entitlement: [date]) current coupon:						
Preference shares (deferred entitlement: [date]) current coupon:						
Convertible savings shares (regular entitlement: [date]) current coupon:						
Convertible savings shares (deferred entitlement: [date]) current coupon:						
Non-convertible savings shares (regular entitlement: [date]) current coupon:						
Non-convertible savings shares (deferred entitlement: [date]) current coupon:						