

Press release

Disclosure pursuant to CONSOB resolution n. 11971 of 14 May 1999 and following amendments

MONDADORI: OFFER TO ACQUIRE RCS LIBRI S.P.A.

Segrate, 29 June 2015 - Arnoldo Mondadori Editore S.p.A. informs that it has submitted a binding offer to RCS MediaGroup S.p.A. to acquire the entire stake of RCS Libri S.p.A., equal to 99.99% of the share capital, as well as all the additional assets and activities comprising the books division of RCS MediaGroup. The offer was submitted within the terms of the exclusivity period, already disclosed to the market, started last 6 March 2015.

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