

**Shareholders' Agreement relating to Fininvest S.p.A., Arnoldo Mondadori Editore S.p.A. and Banca Mediolanum S.p.A. – Notice of termination pursuant to Article 131, par. 4, let. b), of CONSOB Regulation No. 11971/1999 (“Issuers’ Regulations”)**

Milan, 22 December 2023

Pursuant to Articles 129 and 131, par. 4, let. b), of the Issuers’ Regulations, Marina Elvira Berlusconi, Pier Silvio Berlusconi, Barbara Berlusconi, Eleonora Berlusconi and Luigi Berlusconi (jointly, the **“Parties”**), hereby give notice of the termination of the relevant provisions of the shareholders’ agreement entered into on 11 September 2023 (the **“Shareholders’ Agreement”**), in consideration of the registration at the competent Companies’ Register, on 20 December 2023, of the resolutions taken by the extraordinary and ordinary shareholders’ meeting of Fininvest (Finanziaria d’Investimento) S.p.A. (**“FV”**).

Indeed, the Shareholders’ Agreement had the purpose of, among other things, regulating the mutual commitments and obligations (A) in relation to the resolutions to be adopted by the first useful FV extraordinary shareholders’ meeting and the first useful FV ordinary shareholders’ meeting, in order to (i) amend FV’s by-laws, in the version attached to the Shareholders’ Agreement, and (ii) integrate the corporate bodies in order to implement the new by-laws provisions, and (B) in order to prevent the occurrence of an obligation to promote a takeover bid on FV’s investee companies.

These provisions were relevant as shareholders’ agreements within the meaning of Article 122 of the legislative decree no. 58 of February 24, 1998 (**“CFA”**) with reference to a company (*i.e.* FV) controlling an Italian company with listed shares – *i.e.* Arnoldo Mondadori Editore S.p.A. (**“AME”**) – as well as, with regard to the provisions under letter (B) above, also directly with reference to AME and Banca Mediolanum S.p.A. (**“BME”**). The aforementioned Shareholders’ Agreement provisions were referable to those set forth in Article 122, Paragraph 1 and Paragraph 5, let. b), of the CFA and related, *inter alia*, to 100% of the Company’s share capital (net of treasury shares), divided into No. 208,000,000.00 shares with no indication of par value, indirectly held by the Parties at the date of FV’s shareholders’ meetings.

This notice is subject to filing with the Companies’ Registers of Rome (territorially competent with regard to the registered office of FV) and Milan–Monza–Brianza–Lodi (territorially competent with regard to the registered office of AME and BME) and will also be published, in the manner and within the terms prescribed by law, on AME’s website at [www.gruppomondadori.it](http://www.gruppomondadori.it) and on BME’s website at [www.bancamediolanum.it](http://www.bancamediolanum.it), where the essential information about the relevant provisions of the Shareholders’ Agreement previously in force is also available.